

Ishan Dyes & Chemicals Limited

Plot No. 18, GIDC, Phase I, Vatva, Ahmedabad - 382445

CIN: L24110GJ1993PLC020737

All amount in Rs. Lacs unless otherwise stated

PART I						
AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH 2015						
Sr. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31/03/15	31/12/14	31/03/14	31/03/15	31/03/14
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)	1,248.58	1,121.61	1,453.40	4,993.64	7,471.16
	(b) Other operating income	10.54	18.66	17.06	55.33	61.64
	Total income from operations (net)	1,259.12	1,140.27	1,470.46	5,048.97	7,532.80
2	Expenses					
	(a) Cost of materials consumed	847.86	446.99	917.39	3,060.01	5,173.26
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(142.58)	511.94	129.06	65.67	(153.38)
	(d) Employee benefits expense	155.02	98.52	125.24	431.85	288.53
	(e) Depreciation and amortisation expense	28.87	20.22	42.27	106.69	208.36
	(f) Other expenses	287.00	227.45	288.78	1,186.89	1,259.74
	Total expenses	1,176.16	1,305.12	1,502.74	4,851.10	6,776.51
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	82.96	(164.85)	(32.28)	197.87	756.30
4	Other income	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	82.96	(164.85)	(32.28)	197.87	756.30
6	Finance costs	19.06	13.34	12.45	48.17	52.18
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	63.90	(178.19)	(44.72)	149.70	704.12
8	Exceptional items	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7 - 8)	63.90	(178.19)	(44.72)	149.70	704.12
10	Tax expense (net)	(68.76)	-	(93.51)	(68.76)	64.28
11	Net Profit/(Loss) from ordinary activities after tax (9 - 10)	132.66	(178.19)	48.79	218.46	639.84
12	Extraordinary items	-	-	(5.44)	1.91	
13	Net Profit/(Loss) for the period (11 - 12)	132.66	(178.19)	54.23	216.55	639.84
14	Paid Up equity share capital [Face Value Rs. 10/- Per Share]	750.98	750.98	750.98	750.98	750.98
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				900.67	684.12
16.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):					
	(a) Basic in Rs. Per share	1.77	(2.37)	0.65	2.91	8.52
	(b) Diluted in Rs. Per share	1.77	(2.37)	0.65	2.91	8.52
16.ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):					
	(a) Basic in Rs. Per share	1.77	(2.37)	0.72	2.88	8.52
	(b) Diluted in Rs. Per share	1.77	(2.37)	0.72	2.88	8.52

PART II

A1	PARTICULARS OF SHAREHOLDING	31/03/15	31/12/14	31/03/14	31/03/15	31/03/14
	Public shareholding					
	- Number of shares	5,662,030	5,713,630	5,716,230	5,662,030	5,716,230
	- Percentage of shareholding	75.40%	76.08%	76.11%	75.40%	76.11%
2	Promoters and Promoter Group Shareholding					
	(a) Pledged/Encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	(b) Non - encumbered					
	- Number of shares	1,847,770	1,796,170	1,793,570	1,847,770	1,793,570
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	24.60%	23.92%	23.88%	24.60%	23.88%

	Particulars	Quarter ended 31/03/15
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Statement of Assets and Liabilities

(Rs. In lacs)

Particulars		As At	As At
		31-03-15	31-03-14
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	750.98	750.98
	(b) Reserves and surplus	1,022.04	805.49
	Sub-total - Shareholders' funds	1,773.02	1,556.47
2	Non-current liabilities		
	(a) Long-term borrowings	347.50	293.75
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	30.00	150.00
	Sub-total - Non-current liabilities	377.50	443.75
3	Current liabilities		
	(a) Short-term borrowings	-	-
	(b) Trade payables	1,061.26	377.99
	(c) Other current liabilities	128.31	69.79
	(d) Short-term provisions	48.18	47.68
	Sub-total - Current liabilities	1,237.76	495.47
		1,615.26	939.22
	TOTAL - EQUITY AND LIABILITIES	3,388.28	2,495.69
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1,229.56	893.12
	(b) Non-current investments	0.05	0.05
	(c) Deferred tax assets (net)	89.61	87.11
	(d) Long-term loans and advances	316.54	236.97
	(e) Other non-current assets	-	-
	Sub-total - Non-current assets	1,635.76	1,217.25
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	678.16	725.14
	(c) Trade receivables	836.16	246.70
	(d) Cash and cash equivalents	15.55	50.18
	(e) Short-term loans and advances	222.65	256.42
	(f) Other current assets	-	-
	Sub-total - Current assets	1,752.52	1,278.44
	TOTAL - ASSETS	3,388.28	2,495.69

NOTES :

- The above audited financials results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 9th May 2015.
- As the Company's business activity falls within single segment, therefore disclosure requirements of Accounting Standard - 17, Segment Reporting prescribed by Companies (Accounting Standard) Rules 2006 are not applicable.
- The figures of the previous periods (quarter/year) have been regrouped/rearranged wherever considered necessary.
The company has charged depreciation based on the remaining useful life of the Assets as per the provisions & requirement of Sch. II to the Companies Act 2013, effective from April 1, 2014. Had there not been any change in useful life of the assets, the depreciation for the year would have been lower by Rs. 5.11 lacs and consequently PBT for the year would have been higher by that amount.
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- Tax expenses (Net) includes prior years unutilized MAT Credit of Rs. 103.27 lacs which was not accounted earlier.

For and on behalf of the Board
Place : Ahmedabad
Date : 9th May 2015
Shrinal P. Patel
Whole Time Director