



## Ishan Dyes & Chemicals Limited

1st Floor, Dinsha Chambers, Borsad - 388540

CIN: L24110GJ1993PLC020737

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### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014

*All amount in Rs. Lacs unless otherwise stated*

Sr. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30/06/14	31/03/14	30/06/13	31/03/14
		(Unaudited)	(Audited)	(Unaudited)	(Unaudited)
<b>1</b>	<b>Income from operations</b>				
	(a) Net sales/income from operations (Net of excise duty)	1,200.66	1,453.40	1,840.08	7,471.16
	(b) Other operating income	9.59	17.06	19.43	61.64
	<b>Total income from operations (net)</b>	<b>1,210.25</b>	<b>1,470.46</b>	<b>1,859.51</b>	<b>7,532.80</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of materials consumed	733.46	917.39	1,367.58	5,173.26
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(11.28)	129.06	(72.01)	(153.38)
	(d) Employee benefits expense	88.64	125.24	39.29	288.53
	(e) Depreciation and amortisation expense	23.52	42.27	59.02	208.36
	(f) Other expenses	280.82	288.78	293.93	1,259.74
	<b>Total expenses</b>	<b>1,115.15</b>	<b>1,502.74</b>	<b>1,687.81</b>	<b>6,776.51</b>
<b>3</b>	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>95.10</b>	<b>(32.27)</b>	<b>171.70</b>	<b>756.30</b>
4	Other income	-	-	-	-
<b>5</b>	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>95.10</b>	<b>(32.27)</b>	<b>171.70</b>	<b>756.30</b>
6	Finance costs	7.70	12.45	26.08	52.18
<b>7</b>	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>87.40</b>	<b>(44.72)</b>	<b>145.63</b>	<b>704.12</b>
8	Exceptional items	-	-	-	-
<b>9</b>	<b>Profit/(Loss) from ordinary activities before tax (7 - 8)</b>	<b>87.40</b>	<b>(44.72)</b>	<b>145.63</b>	<b>704.12</b>
10	Tax expense (net)	-	(93.51)	-	64.28
<b>11</b>	<b>Net Profit/(Loss) from ordinary activities after tax (9 - 10)</b>	<b>87.40</b>	<b>48.79</b>	<b>145.63</b>	<b>639.84</b>
12	Extraordinary items	-	(5.44)	2.37	-
<b>13</b>	<b>Net Profit/(Loss) for the period (11 - 12)</b>	<b>87.40</b>	<b>54.23</b>	<b>143.26</b>	<b>639.84</b>

14	Paid Up equity share capital [Face Value Rs. 10/- Per Share]	750.98	750.98	750.98	750.98
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				684.12
16.i	<b>Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):</b>				
	(a) Basic in Rs. Per share	1.16	0.65	1.94	8.52
	(b) Diluted in Rs. Per share	1.16	0.65	1.94	8.52
16.ii	<b>Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):</b>				
	(a) Basic in Rs. Per share	1.16	0.72	1.91	8.52
	(b) Diluted in Rs. Per share	1.16	0.72	1.91	8.52

## PART II

<b>A1</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
	Public shareholding				
	- Number of shares	57,16,230	57,15,530	57,03,830	57,16,230
	- Percentage of shareholding	76.12%	76.11%	75.95%	76.11%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>				
	(a) Pledged/Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	(b) Non - encumbered				
	- Number of shares	17,93,570	17,94,270	18,05,970	17,93,570
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	23.88%	23.89%	24.05%	23.88%

	Particulars	Quarter ended 30/06/14
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

## NOTES :

- The above result have been reviewed by audit committee & approved by the Board of Directors at their respective meetings held on 13th August, 2014.

- 2 The Statutory Auditors have carried out limited review of Financials Results of the company for the quarter ended on 30th June 2014.
- 3 The Company has only one reportable segment i.e. chemicals as per AS 17 on segment disclosure.
- 4 The figures of the previous periods (quarter/year) have been regrouped/rearranged wherever considered necessary.
- 5 Provision for Taxation, if any will be made at the end of financial year in the audited financial results.

- The company is in the process of reviewing the useful life of tangible fixed assets & identification of its major components to enable it to provide depreciation of such assets in accordance with Schedule II to the Companies Act, 2013. Pending this, depreciation on tangible fixed assets has been provided in accordance with Schedule XIV of the Companies Act, 1956. The effect is not quantifiable at present and will be provided once review is completed before current financial year ending.
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**For and on behalf of the Board**

**Place : Ahmedabad**  
**Date : 13th August 2014**

**Shrinal Patel**  
**Whole Time Director**