


ISHAN DYES & CHEMICALS LIMITED

Ishan Dyes & Chemicals Limited
 Plot No. 18, GIDC, Phase I, Vatva, Ahmedabad 382445
 CIN: L24110GJ1993PLC020737

Statement of unaudited financial results for the quarter and half year ended 30th September 2015
All amount in Rs. Lacs unless otherwise stated

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	1,289.71	1,682.39	1,422.79	2,972.10	2,623.45	4,993.64
	(b) Other operating income	33.27	17.72	16.54	50.99	26.13	55.33
	Total income from operations (net)	1,322.99	1,700.11	1,439.33	3,023.10	2,649.58	5,048.97
2	Expenses						
	(a) Cost of materials consumed	932.78	965.23	1,031.70	1,898.01	1,765.16	3,060.01
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(163.18)	92.68	(292.41)	(70.50)	(303.69)	65.67
	(d) Employee benefits expense	104.68	115.62	89.67	220.30	178.31	431.85
	(e) Depreciation and amortisation expense	34.33	33.10	34.08	67.43	57.60	106.69
	(f) Other expenses	360.38	341.76	391.62	702.14	672.44	1,186.89
	Total expenses	1,268.99	1,548.40	1,254.65	2,817.38	2,369.82	4,851.10
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	54.00	151.71	184.68	205.72	279.76	197.87
4	Other income	-	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	54.00	151.71	184.68	205.72	279.76	197.87
6	Finance costs	24.90	12.47	8.07	37.37	15.77	48.17
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	29.10	139.24	176.61	168.35	263.99	149.70
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7 - 8)	29.10	139.24	176.61	168.35	263.99	149.70
10	Tax expense	5.82	27.85	-	33.67	-	(68.76)
11	Net Profit/(Loss) from ordinary activities after tax (9 - 10)	23.28	111.39	176.61	134.68	263.99	218.46
12	Extraordinary items	-	-	1.91	0.08	1.91	1.91
13	Net Profit/(Loss) for the period (11 - 12)	23.28	111.39	174.70	134.60	262.09	216.55
14	Paid Up equity share capital [Face Value Rs. 10/- Per Share]	750.98	750.98	750.98	750.98	750.98	750.98
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	900.67
16.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	0.31	1.48	2.35	1.79	3.52	2.91
	(b) Diluted	0.31	1.48	2.35	1.79	3.52	2.91
16.ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	0.31	1.48	2.33	1.79	3.49	2.88
	(b) Diluted	0.31	1.48	2.33	1.79	3.49	2.88

A1	PARTICULARS OF SHAREHOLDING	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Public shareholding						
	- Number of shares	5,662,030	5,662,030	5,716,230	5,662,030	5,716,230	5,662,030
	- Percentage of shareholding	75.40%	75.40%	76.11%	75.40%	76.11%	75.40%
2	Promoters and Promoter Group Shareholding						
	(a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non - encumbered						
	- Number of shares	1,847,770	1,847,770	1,793,570	1,847,770	1,793,570	1,847,770
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	24.60%	24.60%	23.88%	24.60%	23.88%	24.60%

Disclosure of assets and liabilities as per clause 41(l)(ea) of the listing agreement for the half year ended 30th Sept. 2015

Particulars	As At	As At
	30.09.15	31.03.15
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	750.98	750.98
(b) Reserves and surplus	1,190.30	1,022.04
Sub-total - Shareholders' funds	1,941.28	1,773.02
2 Non-current liabilities		
(a) Long-term borrowings	453.54	347.50
(b) Deferred tax liabilities (net)	-	-
(c) Other long-term liabilities	-	-
(d) Long-term provisions	-	30.00
Sub-total - Non-current liabilities	453.54	377.50
3 Current liabilities		
(a) Short-term borrowings	266.51	-
(b) Trade payables	809.43	1,061.26
(c) Other current liabilities	62.50	128.31
(d) Short-term provisions	76.01	48.18
Sub-total - Current liabilities	1,214.45	1,237.75
	1,667.99	1,615.26
TOTAL - EQUITY AND LIABILITIES	3,609.27	3,388.28
B ASSETS		
1 Non-current assets		
(a) Fixed assets	1,263.26	1,229.56
(b) Non-current investments	2.05	0.05
(c) Deferred tax assets (net)	89.61	89.61
(d) Long-term loans and advances	397.77	316.54
(e) Other non-current assets	-	-
Sub-total - Non-current assets	1,752.69	1,635.76
2 Current assets		
(a) Current investments	-	-
(b) Inventories	733.14	678.16
(c) Trade receivables	828.87	836.16
(d) Cash and cash equivalents	14.03	15.55
(e) Short-term loans and advances	280.54	222.65
(f) Other current assets	-	-
Sub-total - Current assets TOTAL - ASSETS	1,856.58	1,752.52
TOTAL - ASSETS	3,609.27	3,388.28

Particulars	Quarter ended 30th Sept 15
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

NOTES :

- 1 The above result have been reviewed by audit committee & approved by the Board of Directors of the Company at their meeting held on 9th November 2015. Also statutory auditor have carried out limited review of financial results.
- 2 The Company has only reportable segment i.e. chemicals as per AS 17 on segment disclosure.
- 3 The figures of the previous period have been regrouped/rearranged wherever considered necessary.

Place: Ahmedabad
Date: 9th November 2015

For and on behalf of the Board

Shrinal P. Patel
Whole Time Director